

MEMBERSHIP WEBSITE PROFILE FORM

NAME:
COMPANY NAME:
ADDRESS:
CITY/ST/ZIP
PHONE:
MOBILE:
FAX:
EMAIL:
WEBSITE:
TWITTER:
FACEBOOK:
LINKEDIN:
OTHER:
OTHER:

Categories:

Certifications

- ☐ Intuit Solution Provider
- ☐ QuickBooks Advanced Certified
- ☐ QuickBooks Enterprise
- ☐ QuickBooks Online Certified
- ☐ QuickBooks Point of Sale
- ☐ QuickBooks ProAdvisor

- ☐ Sleeter Group Certified QuickBooks Consultant
- ☐ TSheets Certified
- ☐ Xero Certified
- ☐ _____
- ☐ _____
- ☐ _____

Services

- ☐ Audits
- ☐ Financial Statements
- ☐ MAC
- ☐ Outsourced Controllershship
- ☐ Payroll
- ☐ QB Bookkeeping/Input
- ☐ Remote Support
- ☐ Specialty Collections
- ☐ Tax Returns/Software
- ☐ Virtual CFO
- ☐ _____
- ☐ _____
- ☐ _____

Specialties

- ☐ Avalara (Sales Tax Software)
- ☐ Baystate Transaction Importer
- ☐ Beginning Balance Utility
- ☐ Bill.com
- ☐ Cloud9
- ☐ Concur
- ☐ Data Transfer Utility
- ☐ Fishbowl
- ☐ Quicken
- ☐ Smartvault
- ☐ _____
- ☐ _____
- ☐ _____

Send